



PFM Partner

POST FUND MANAGEMENT PLATFORM • IMPLEMENTING
PARTNER SUITE

POSTER 01 / 06 • PARTNER
COLLABORATION



PFM Partner

POST FUND MANAGEMENT PLATFORM



ONGOING PROJECT TRACKING

Real-time oversight of
milestones, contractual
activities, and project progress.



DIRECT MESSAGES & COMMUNICATIONS

Seamless, direct
communication with your
funding programme officers.



ANALYTICS & DELIVERABLES

Gain instant insights into
milestone completion rates
and capital utilization.

TARGET MARKET: Project Managers, Implementing Partners, NGOs, and Contract Lead Developers.

Core Value Proposition: Real-Time Milestone Oversight, Direct Programme Officer Comms & Live Capital Analytics

Platform: PFM Partner Portal



FROM SANCTIONED GRANT AWARD TO VERIFIED FIELD DELIVERY

Turn Contractual Milestones into Auditable Proof

Empower implementing teams to manage sanctioned grant agreements, execute work-breakdown activities, and upload tamper-evident financial and operational proofs directly against funding covenants.

Ongoing Projects & Milestone Evidence Queue

Milestone Activity & Proof Fulfillment

Track overdue flags, activity budgets (R 1 000 000,00), and staff review states per uploaded document.

Contracts & Approved Awards Registry

Sanctioned Award & Binding Agreement View

Full visibility into approved award capital, countersigned grant agreements (v1), and validity periods.

SANCTIONED CAPITAL

R 1 000 000

Binding Grant Agreement
v1

FULFILLMENT PACE

33% Verified

1 / 1 Statutory Gate Signed

EVIDENCE TRAIL

2 Proofs

Timestamped & Status-
Tracked

CONTRACT EXECUTION

Countersigned

Instant PDF Agreement
Access

01 • CONTRACT CLARITY

Sanctioned Award & Contract Alignment

View approved grant capital, governing portfolios, linked projects, and countersigned PDF agreements in one unified workspace.

02 • PROOF WORKFLOWS

Granular Activity Evidence Uploads

Attach statutory documents, financial invoices, and field receipts directly to contractual milestones with real-time review status badges.

03 • RISK VISIBILITY

Proactive Schedule & Compliance Alerts

Automated overdue milestone indicators and sector compliance tags keep field coordinators ahead of audit covenants.

TARGET MARKET

Fieldwork Coordinators, Grant Recipients, Engineering & Infrastructure Contractors, Community Development NGOs, and Compliance Reporting Officers.



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STATUTORY ONBOARDING, SSO ACCESS & LIVE
PORTFOLIO ANALYTICS

POSTER 03 / 06 • ONBOARDING &
VELOCITY

ZERO-FRICTION PARTNER MOBILIZATION & TRANSPARENCY

Instant SSO Onboarding & Real-Time Delivery Velocity

Accelerate post-award mobilization from statutory invitation approval to authenticated portal access, giving implementing partners live visibility into tranche disbursements and milestone velocity.

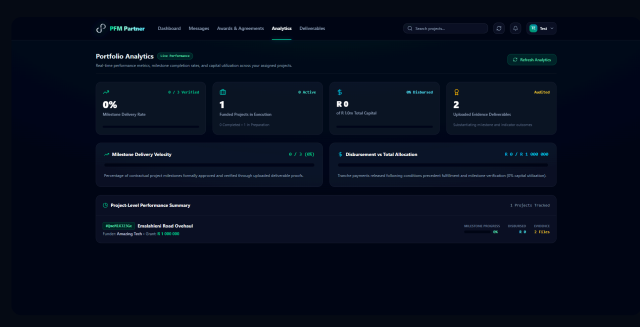
Enterprise Single Sign-On (SSO) Gateway



Institutional-Grade Partner Authentication

Encrypted multi-tenant isolation, hashed identity records, and one-click SSO entry for authorized recipients.

Real-Time Partner Portfolio Analytics



Live Capital Utilization & Delivery Metrics

Track verified milestone rates, audited evidence deliverables, and disbursement vs. total allocation in real time.

ACCESS CONTROL

SSO Ready

Statutory Invitation Verified

COMMS CHANNEL

Direct Inbox

Programme Officer
Messaging

AUDITED PROOFS

100% Traceable

Substantiating Indicator
Outcomes

TRANCHE RELEASE

Covenant-Tied

Automated Precedent
Checks

01 • RAPID MOBILIZATION

Statutory Onboarding & KYC Portal Access

Formal onboarding invitations grant immediate portal access to complete KYC compliance, review contracts, and initiate project delivery.

02 • CAPITAL TRANSPARENCY

Disbursement vs. Allocation Tracking

Eliminate payment guesswork with transparent tranche release indicators tied directly to conditions precedent and verified deliverables.

03 • STRICT GOVERNANCE

Multi-Tenant Isolation & Audit Logs

Every partner organization operates in an encrypted tenant boundary with immutable audit logs protecting sensitive grant records.

TARGET MARKET

Social Impact Enterprises, Research Consortia, Municipal Implementing Agencies, Non-Profit Finance Leads, and Newly Sanctioned Grant Recipients.



PFM Console

ENTERPRISE MANAGEMENT • POST-FUND MANAGEMENT,
PERFORMANCE & IMPACT SYSTEM

POSTER 04 / 06 • ENTERPRISE
SECURITY & SSO



PFM Console

Enterprise Management

POST-FUND MANAGEMENT, PERFORMANCE & IMPACT SYSTEM



SINGLE SIGN-ON (SSO)

Seamless, enterprise Identity
& Access Management for
authorized users



MULTI-TENANT ISOLATION

Encrypted data segregation,
safeguarding diverse
organization & program
portfolios



IMMUTABLE AUDITING

Comprehensive, hashed
identity records and
tamper-evident audit trails

TARGET MARKET: IT Directors, Security Compliance Officers,
Chief Information Officers (CIOs), and System Administrators

Core Value Proposition: Enterprise SSO Identity Management, Encrypted Multi-Tenant Isolation **Platform:** PFM Executive Console & Tamper-Evident Audit Trails



REAL-TIME FIDUCIARY COMMAND ACROSS EVERY PROGRAMME & SECTOR

Total Portfolio Visibility. Zero Unverified Disbursements.

Equip executive funders, investment committees, and development agencies with live capital deployment telemetry, automated statutory gate checks, and direct beneficiary impact verification.



PORTFOLIO VALUE

R 21.0m

Statutory Total
Commitments

BUDGET AT RISK

R 0 Exposure

100% Statutory Gate
Requirement

DELIVERY PACE

67% On Track

Milestones Verified Index

VERIFIED IMPACT

1.2k Lives

M&E Verified Direct
Beneficiaries

01 • CAPITAL SCALE

Multi-Portfolio Capital
Deployment

Filter commitments, released tranches (R 150k deployed), and active awards dynamically by programme, sector, and financial period.

02 • GATE ENFORCEMENT

100% Statutory Compliance
Gating

Enforce mandatory governance gates before capital release—automatically flagging at-risk budgets and unverified project deliverables.

03 • IMPACT ROLL-UP

M&E Verified Beneficiary
Telemetry

Aggregate project-level results directly into executive impact metrics, connecting every rand disbursed to verified human outcomes.

TARGET MARKET

Institutional Funders, Science Councils, Development Finance Institutions (DFIs), Chief Financial Officers (CFOs), and Portfolio Investment Committees.



PFM Console

INTERACTIVE WBS CONSOLE, GANTT TIMELINE &
VARIANCE GOVERNANCE

POSTER 06 / 06 • WBS & SCHEDULE
CONTROL

GRANULAR OPERATIONAL OVERSIGHT FROM AWARD INTAKE TO FINAL CLOSE-OUT

Master Complex Projects with Live WBS & Gantt Intelligence

Give programme managers and M&E specialists an interactive Work Breakdown Structure (WBS) console, chronological Gantt timelines, and automated cost-variance detection across every funded project.

Project & Milestone Management Directory

Interactive WBS & Funded Projects Directory

Monitor schedule risk alerts (At Risk 27d), project cost variance (-R 1 020 001), and M&E KPIs across all sectors.

Implementation Schedule & Timeline Gantt Modal

Chronological Gantt & Scope Governance Gate

Align contractual deliverables, work breakdown costs, locked governance states, and evidence queues on a live timeline.

WBS PRECISION

Live Gantt

55-Day Span Chronology

COST OVERSIGHT

Variance Alerts

Realized Actuals vs.
Budget

SCOPE CONTROL

Locked Gates

Statutory Clearance
Enforced

M&E TRACKING

KPI Matrices

Site Visits & Change
Control

01 • INTERACTIVE WBS

Chronological Gantt & Milestone Mapping

Visualize verified milestones, pending reviews, contractual deliverables, and work activities along an interactive timeline with instant jump controls.

02 • VARIANCE DETECTION

Realized Actuals & Cost Breakdown Audits

Automatically compare work breakdown task costs against allocated project budgets to expose cost overruns and schedule slippage early.

03 • FULL LIFECYCLE

Integrated Change, Site Visit & Risk Control

Manage scope locks, evidence queues, beneficiary registries, and formal change management requests from a single governance console.

TARGET MARKET

Programme Directors, Monitoring & Evaluation (M&E) Specialists, Grant Operations Managers, Risk & Compliance Auditors, and Public Sector Infrastructure Agencies.